

REPL::ISSUER'S EARLY REDEMPTION (CALL OPTION)::MANDATORY

Issuer & Securities

Issuer/ Manager

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Security

OCBC US\$1B4% N241015A - US69033CAB54 - 3H8B

Announcement Details

Announcement Title

Issuer's Early Redemption (Call Option)

Date & Time of Broadcast

15-Oct-2019 17:34:19

Status

Replacement

Corporate Action Reference

SG190927MCALOA7B

Submitted By (Co./ Ind. Name)

Sherri Liew

Designation

Company Secretary

Original Maturity Date

15/10/2024

Event Narrative

Narrative Type	Narrative Text
Additional Text	Redemption of US\$1 billion 4.00% Subordinated Notes due 2024 Callable in 2019 (Notes)
Additional Text	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 27 September 2019, and wishes to announce that all outstanding Notes have been redeemed on 15 October 2019.

Disbursement Details

Existing Security Details

Cash Payment Details

Redemption Rate (%)

100

Pay Date

15/10/2019

Related Announcements

Related Announcements

[27/09/2019 17:17:17](#)

REPL::ISSUER'S EARLY REDEMPTION (CALL OPTION)::MANDATORY

Issuer & Securities

Issuer/ Manager

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Security

OCBC US\$1B4% N241015R - US69033DAB38 - 3H7B

Announcement Details

Announcement Title

Issuer's Early Redemption (Call Option)

Date & Time of Broadcast

15-Oct-2019 17:41:28

Status

Replacement

Corporate Action Reference

SG190927MCALSWL9

Submitted By (Co./ Ind. Name)

Sherri Liew

Designation

Company Secretary

Original Maturity Date

15/10/2024

Event Narrative

Narrative Type	Narrative Text
Additional Text	Redemption of US\$1 billion 4.00% Subordinated Notes due 2024 Callable in 2019 (Notes)
Additional Text	Oversea-Chinese Banking Corporation Limited refers to the notice of redemption dated 27 September 2019, and wishes to announce that all outstanding Notes have been redeemed on 15 October 2019.

Disbursement Details

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Cash Payment Details

Redemption Rate (%)

100

Pay Date

15/10/2019

Related Announcements

Related Announcements

[27/09/2019 17:18:07](#)